



## ORACLE

## **Business process architect SOA Governence**

Richard Chovanec, Solution Architect, ICCC Rovinj, October 2007, Crotia

## Safe Harbor Statement



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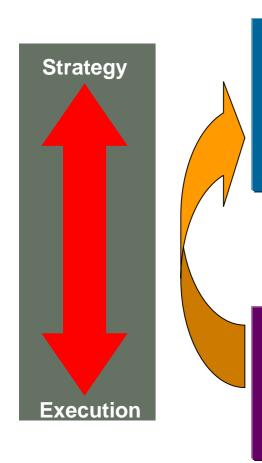
### Content

- Need for Business process management
- Business process architect overview
- Business process architect & SOA Integration
- SOA Governence
- Q&A



## Need for Business process management 🚾





**Adaptive Business Models** (BPA Suite)

**Flexible** IT Infrastructure (SOA Suite)

## **SOA Drives the Need for BPM**

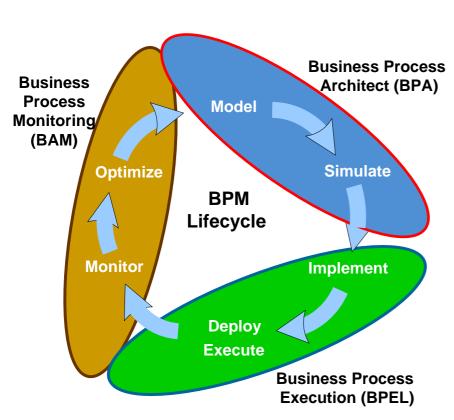


- Opportunity to move SOA from a technical to a business discussion
- Opportunity to get the Business and IT to use same set of tools to enhance collaboration
- Opportunity to manage the change lifecycle effectively

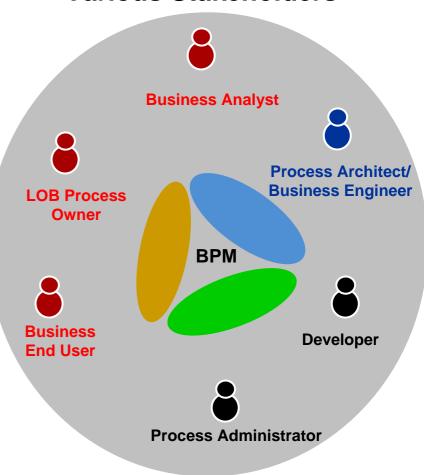
## **Typical BPM Lifecycle**







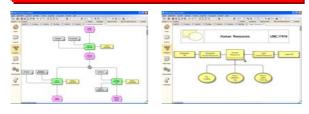
#### Various Stakeholders



## Oracle BPA Suite – Powered by ARIS



#### **Business Process Architect**

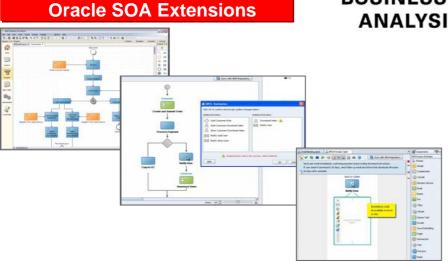




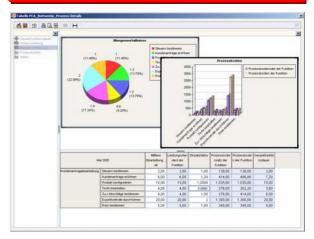




BUSINESS PROCESS
ANALYSIS SUITE



#### **Business Process Simulator**



#### **Business Process Publisher**



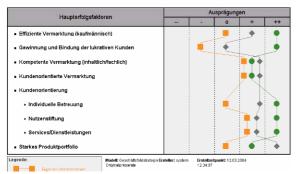
## Analyze Corporate Knowledge With a Simple Mouse Click...



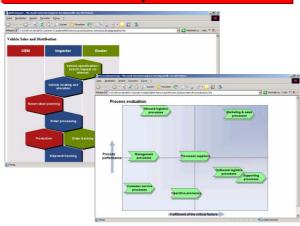
... using pre-defined reports and analyses.

#### **Analyses**

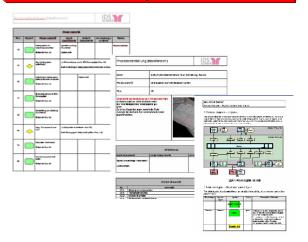
#### Haupterfolgsfaktoren-Analyse



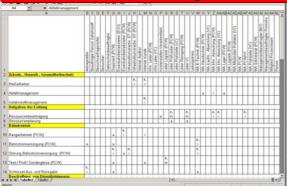
#### Reports



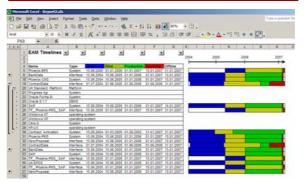
#### **Process Representations**



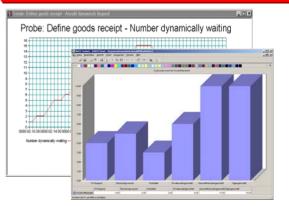
#### Business Analyses



#### **IT Analyses**



#### **Statistics**





## Extension of standard ARIS model

- Base Model Type EPC Row Display
- Five New Objects & Symbols (BPMN like) in both EPC and BPMN model types
  - Automated Activity
  - Human Task
  - **Business Rule**
  - Notification Activity
  - KPIs/Monitoring Probes
- Each Object has specific attributes captured using new UI screens
- Additional Semantic checks for BPEL **Transformation**









notification

















human task

xslt transformation

## **Key Product Features**





#### **Business Process Architect**

- •Easy to use, business analyst oriented process modeling tool
- Both web-based and windows based GUI
- Support for many methods, notations including process, data and systems
- Highly customizable to individual company requirements
- •Comprehensive and extensible meta model
- Interoperability with other tools
- •Extensive Reporting and publishing capability



#### **Business Process Simulator**

- Process Simulation
- Many parameters such as cost, time, resources
- What if analysis
- Ability to integrate with external systems
- Multiple analyses:
   Bottleneck identification,
   resource constraints



#### **Business Process Publisher**

- •Pre-packaged Process Portal
- Corporate wide sharing of process knowledge
- Role based access
- Identical view to business process architect but optimized for online access
- Different language support
- Ability to provide feedback to models
- Ability to show information selectively

#### **Business Process Repository**

- Enables collaborative development of models
- Multi-user Usage
- Repository Management
- Server side deployment

# **BPA and SOA Suite** integration



## **Bridge Business and IT**

ICCC

Communication can be easier





**Business Professionals** 

Confronted with market challenges, trends, regulatory

**Dynamic** 

Change processes in days



**IT Professionals** 

Transforming business changes into systems

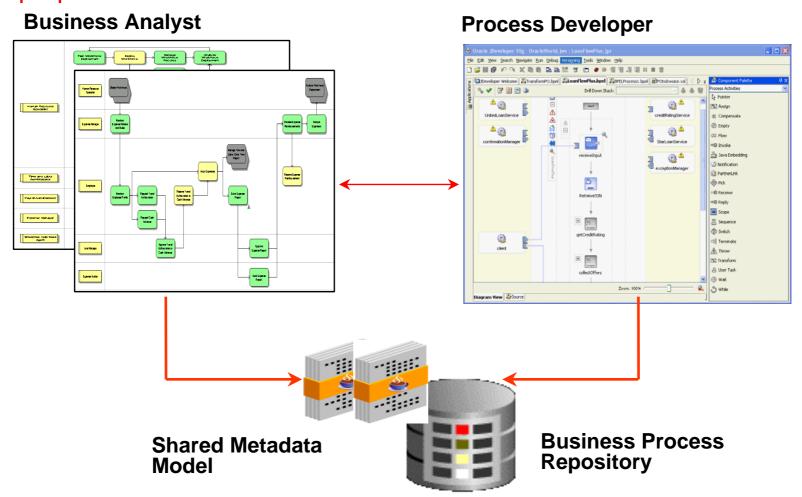
Relatively stable

Change systems in months

## **Modeling** ←→ Implementation

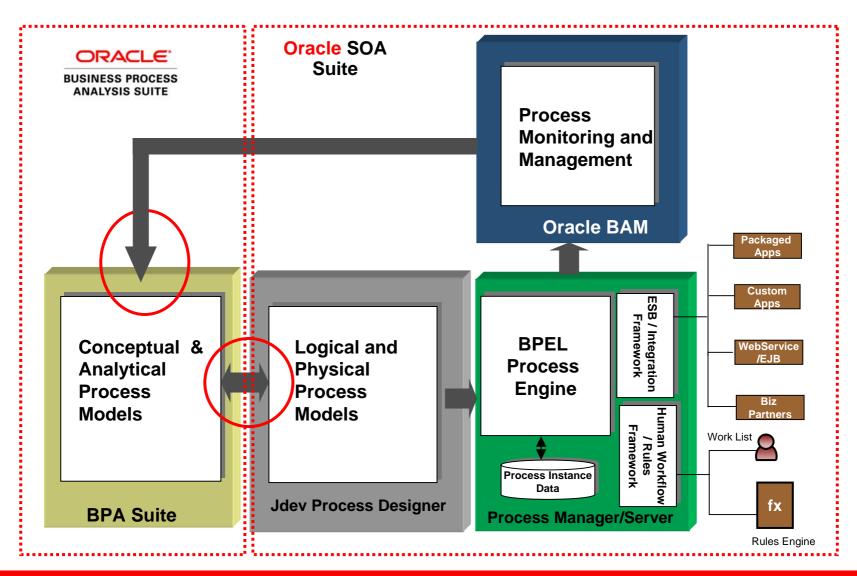


Seamless collaboration while using best tools for respective purpose



## Integration Philosophy for Closed Loop BPM

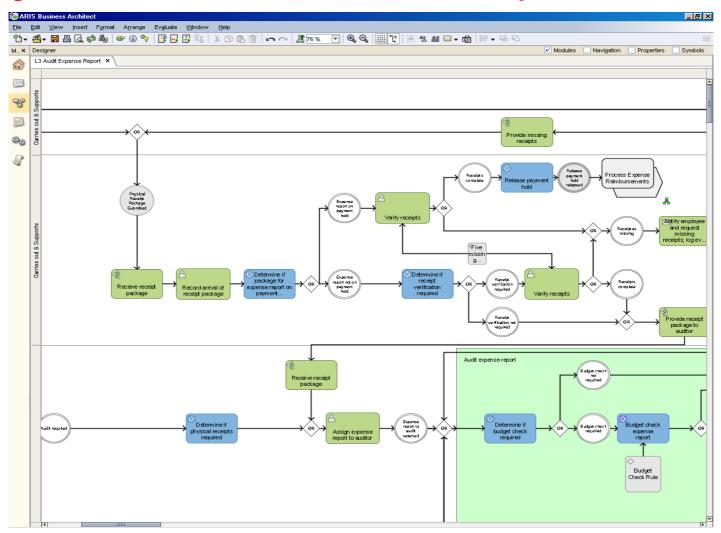








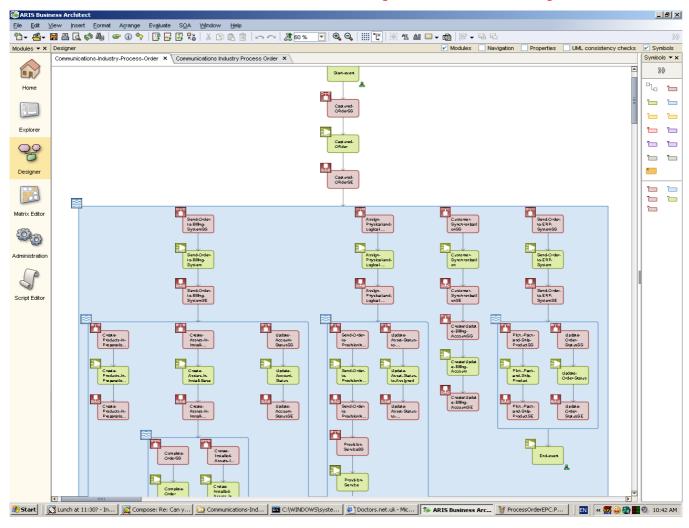
#### Progressive refinement –Detailed business process



### **Process Models**



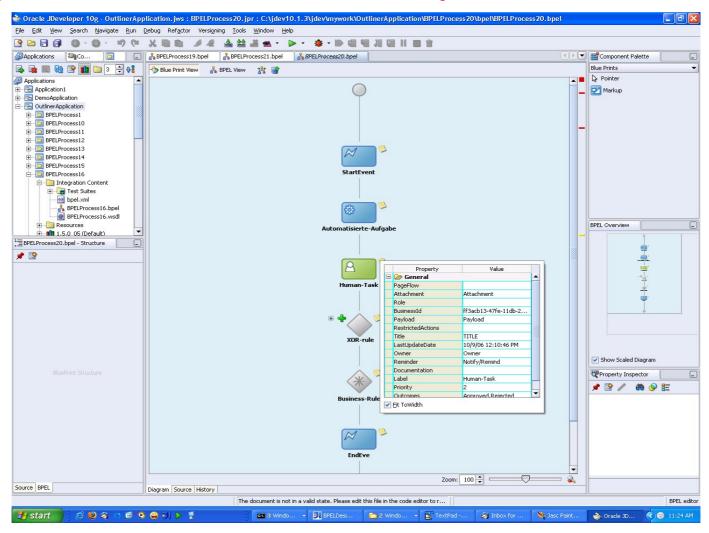
#### Progressive refinement – Visualize process blueprint in BPA





## ICCC

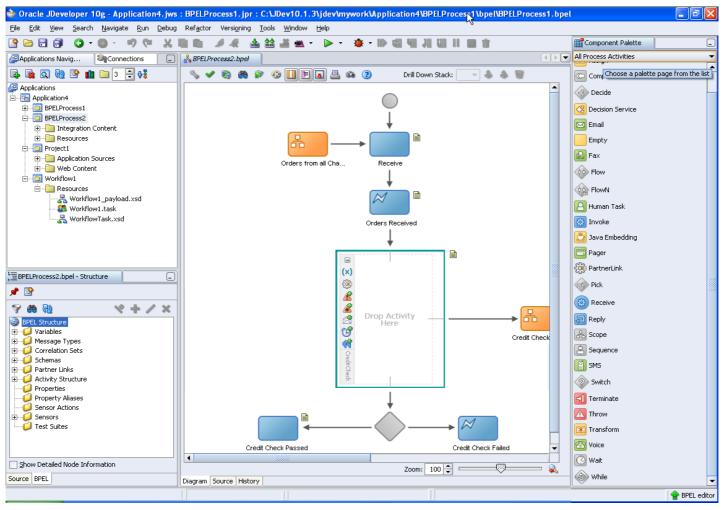
### Progressive refinement – Process Blueprint in JDev







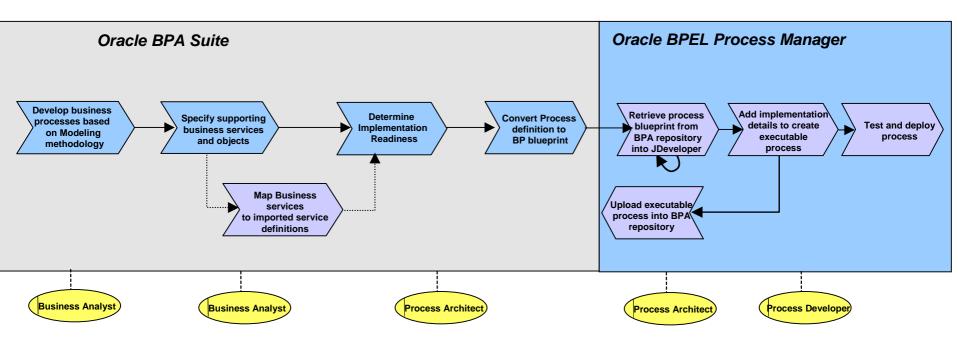
#### Progressive refinement – Enriching the model in BPEL mode



**Enriching the model in BPEL mode** 



## Active Business Process Modeling Methodology (BPA Suite and SOA Suite)



Progressive Process refinement - from Business Process Definition To Process Execution

## **SOA Governance**





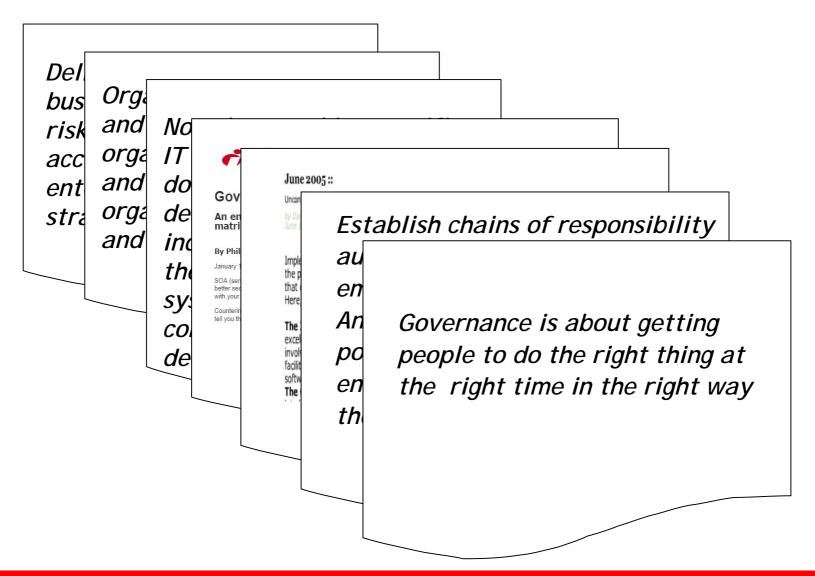
### What Gartner is saying about Governance

"Gartner estimates that a lack of working governance mechanisms in mid-to-large-size (greater than 50 services) SOA projects is the most common reason for project failure."

Gartner, "Service-Oriented Architecture Craves Governance", January 2006









# Marks of Good IT Governance With SOA

- Differentiated Business Strategies Enabled by SOA
- Business Objectives for Evaluating SOA Investments
- Executives Engaged and Can Describe Arrangements
- Stable with Few Changes Year to Year
- Well-Defined Formal IT Exception Processes
- Multiple Formal Communications Methods to Engage Business Leaders

## Where Do You Stand?



### ? SOA by Accident

IT Plan Non Existent or Not Aligned with Business Plan IT Reactive to Business Initiatives No SOA Strategy No SOA Roadmap Silos of SOA





### SOA By Design

IT Plans Aligned with Business Plans and Initiatives SOA Strategy that is Communicated Widely Well-Defined Business Benefits Sought from SOA Strategy SOA Roadmap Aligned to Deliver on Business and SOA Strategy



## **Constituents of a SOA Roadmap**



#### **SOA Strategy**



**Buy-in from Business** Leverage Projects to Build Infrastructure **SOA Benefits Expected** 

Risk Identification and Mitigation Against them



Source of Risk How to Lessen Impact

> **Capability Development** to Improve Ability to Deliver on SOA Project

**SOA Requires Competence** in a Range of Areas

**SOA Roadmap Planning Helps** Avoid Duplicated Effort, Realize SOA Benefits Earlier and Support Improved Ability to Deliver Projects to SOA



**Business Services** Portfolio Plan

Which Services, When



Risk Profile For **Projects SOA Requires Capability Planning** 



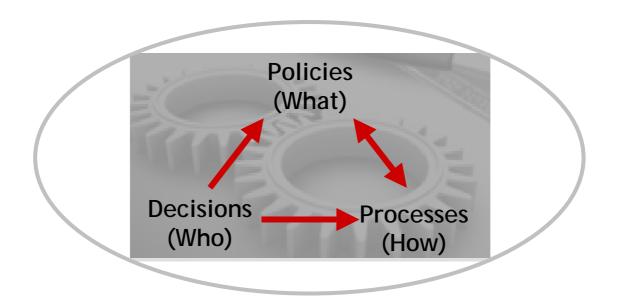
**Prioritized Projects** In Project Portfolio

Leverage Services Portfolio **Maximize Reuse** Align with Platform Availability



### **Essence of Governance**



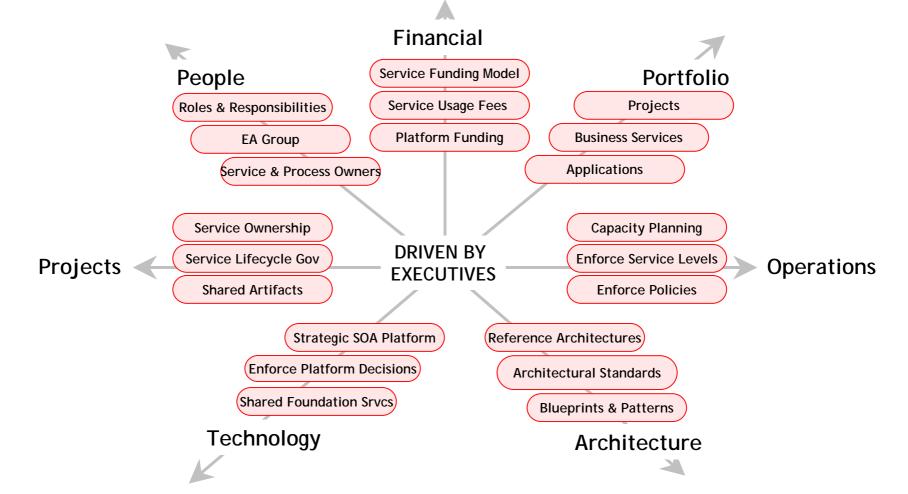


#### **GOVERNANCE with SOA ADDRESSES**

- •What decisions must be made for effective management
- •Who should make those decisions and who has input rights?
- How will the decisions be formed and enacted

## **Key Leverage Points for SOA Governance**





# 6 Steps to Successful SOA Governance





1. Define Goals and Strategies



2. Define Standards, Policies, Procedures Around Financial, Portfolio, Project, Service, etc

6. Refine and Go to the Next Level of SOA Maturity



These 6 steps allow a company to incrementally develop and mature their overall SOA and thus business goals



3. Define Metrics

5. Analyze and Improve Existing Processes



4. Put Governance Mechanisms in Place

## Summary



- Increasing SOA Maturity Only Achievable through SOA Governance
- SOA Governance Requires More than Technology
- Build on Existing IT Governance Mechanisms
- Executive Buy-In to Catalyze Change
- Complexity of SOA Governance Proportional to Company Size
- Oracle has a Comprehensive Solution for SOA Governance





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